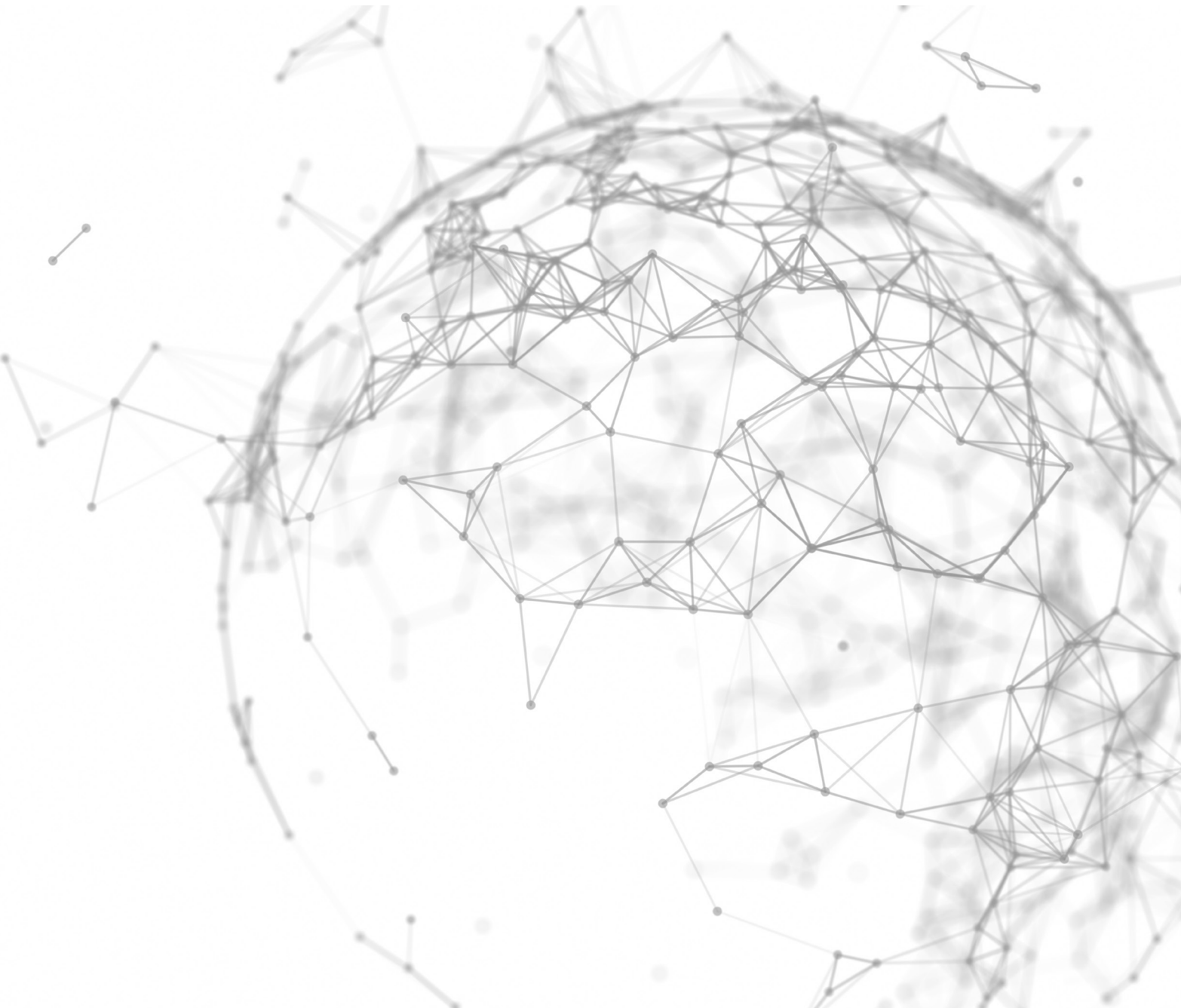


Executive Opinion Survey 2024



What is the Executive Opinion Survey?

The World Economic Forum benchmarks progress towards more prosperous, resilient and equitable economies and societies through its flagship reports, providing insight into the drivers of economic growth, revival and transformation.

Within this agenda, the Executive Opinion Survey tracks business sentiment and gathers valuable information on a broad range of socioeconomic indicators for which hard data is scarce or non-existent. The survey is used widely in leading reports – across the Forum's flagship reports, insight pieces and activities and by numerous international and nongovernmental organizations, think tanks and academia for empirical and policy work.

You have been selected to share anonymously your analysis on key topics. We thank you for contributing to this important measurement project, shedding light on the most pressing issues for policy reform. Survey responses are confidential and individual responses are not identified.

Guidelines for completing the Executive Opinion Survey



If you do not know the answer to a question or if the question does not apply, **please leave it blank.**



Please note that all questions referring to “your country” denote the **country in which you currently work.**



Please answer the questions in view of the situation in your country in **international comparison.**



Confidentiality: We will not share confidential information about you or your business. Results will be anonymous and reported in aggregate. Your name, company name, title and contact will not be published or associated with your responses in any way.



This survey requires approximately 40 minutes to complete.

1. About your company

1.01 In what country, state/province and city do you currently work?

Country: _____ State/Province: _____ City: _____

1.02 Did you complete the the last Executive Opinion Survey (EOS 2023)?

Yes No

1.03 What is the approximate size of your company based on the number of employees?

	Micro	Small	Medium	Large		
	under 10	under 50	under 250	under 1,000	under 10,000	10,000 or more
Employees in your country:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

1.04 In which sector is your company's main activity? Please select only one response.

- Agriculture
- Services
- Industry: Manufacturing
- Industry: Non-manufacturing (mining and quarrying, electricity, gas and water supply, construction)

1.05 What is your position in your company?

- Top Executive/Owner
- Senior Executive/Board Member
- Head of Business Unit/Head of Region
- Middle Management/Adviser
- Functional Staff
- Other, please specify _____

Survey responses are confidential and individual respondents are not identified. If you do not know the answer to a question, leave it blank. Please note that all questions referring to “your country” denote the country in which you currently work.

Instructions for sections 2 through 10

All questions ask you to check a box number according to your opinion (using “” or “”). If you do not know the answer, please leave it blank. Questions appear in the following format:

9.13 In your country, to what extent is intellectual property protected?

Not at all		1		2		3		4		5		6		7	To a great extent
		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	

Checking **1**: means you **completely** agree with the answer on the left-hand side

Checking **2**: means you **largely** agree with the answer on the left-hand side

Checking **3**: means you **somewhat** agree with the answer on the left-hand side

Checking **4**: means your opinion is **indifferent** between the two answers

Checking **5**: means you **somewhat** agree with the answer on the right-hand side

Checking **6**: means you **largely** agree with the answer on the right-hand side

Checking **7**: means you **completely** agree with the answer on the right-hand side

Please check only one number per question unless specified otherwise.

2. Infrastructure and tourism

2.01 In your country, how is the quality (extensiveness and condition) of road infrastructure?

Extremely poor — among the worst in the world		1		2		3		4		5		6		7	Extremely good — among the best in the world
		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	

2.02 In your country, how efficient (in terms of frequency, punctuality, speed, price) are the following transport services?

Extremely inefficient — among the worst in the world		1		2		3		4		5		6		7	Extremely efficient — among the best in the world
a. Train services (if applicable)		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	
b. Air transport services		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	
c. Public transport services (e.g. buses, trains, subways, electric bikes and taxis)		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	
d. Seaport services (ferries, boats) (For landlocked countries: assess access to seaport services)		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	

2.03 In your country, how reliable is the water supply?

Extremely unreliable — very frequent interruptions and/or flow fluctuations		1		2		3		4		5		6		7	Extremely reliable — no interruption and no flow fluctuation
		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	

Survey responses are confidential and individual respondents are not identified. If you do not the answer to a question, leave it blank. Please note that all questions referring to “your country” denote the country in which you currently work.

2.04 In your country, how would you characterize town and city centres?

Centres are overcrowded and/or only accessible to some members of the public	1	2	3	4	5	6	7	Centres are widely accessible and pleasant to be in
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

2.05 In your country, to what extent are digital platforms* used to provide the following service:

* Digital platforms refer to services and labour markets available through a digital interface, often focused on short-term contracts and task-based work.

Not at all	1	2	3	4	5	6	7	To a great extent
a. Transportation and shipping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Hotels, restaurants and leisure activities services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

2.06 In your country to what extent are the following natural and social assets adequately protected?

Not at all	1	2	3	4	5	6	7	To a great extent
a. Environment and nature	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Cultural heritage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

2.07 In your country, to what extent are foreign visitors (tourists and business travelers) dispersed throughout the country?

Visitors are heavily concentrated in a few destinations	1	2	3	4	5	6	7	Visitors are equally distributed throughout the country
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

3. Dynamism and capacity of the private sector

3.01 In your country, who holds senior management positions in companies?

Usually relatives or friends without regard to merit	1	2	3	4	5	6	7	Mostly professional managers chosen for merit, skills and qualification
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

3.02 In your country, to what extent do companies dynamically adapt their business models to embrace risky or disruptive business ideas?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

3.03 In your country, to what extent is there a culture of taking risks to pursue entrepreneurial projects?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Survey responses are confidential and individual respondents are not identified. If you do not know the answer to a question, leave it blank. Please note that all questions referring to "your country" denote the country in which you currently work.

3.04 In your country, to what extent does average pay reflect productivity?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

3.05 In your country, to what extent is the pay/remuneration of men and women equal when they have equivalent roles?

Not at all – there is a large gap between the men/women remuneration in equivalent roles	1	2	3	4	5	6	7	To a great extent – men and women are paid equally in equivalent roles
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

3.06 In your country, to what extent do companies give equal workforce opportunities in hiring and retention to the following?

Not at all	1	2	3	4	5	6	7	To a great extent
a. Women	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Underrepresented racial and ethnic backgrounds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Those from low-income backgrounds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. Those with disabilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
e. Those who identify as LGBTQI+	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

3.07 In your country, to what extent do companies give equal opportunities to rise to positions of leadership to the following?

Not at all	1	2	3	4	5	6	7	To a great extent
a. Women	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Underrepresented racial and ethnic backgrounds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Those from low-income backgrounds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. Those with disabilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
e. Those who identify as LGBTQI+	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

4. Dynamism and capacity of the public sector

4.01 In your country, to what extent is the public sector an attractive and competitive employer on the labour market?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

4.02 In your country, to what extent do incentive structures within the public sector reward risk-taking, learning-by-doing and an entrepreneurial mindset?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

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4.03 In your country, to what extent does the government respond effectively to change (e.g. technological changes, societal and demographic trends, security and economic challenges)?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

4.04 In your country, to what extent does the government prepare for and dynamically adapt to crisis?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

4.05 In your country, to what extent does the government have a long-term vision in place?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

5. Enabling environment

5.01 In your country, to what extent does the government ensure a stable policy environment for doing business?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

5.02 In your country, how easy is it for companies to comply with government regulation and administrative requirements (e.g., permits, reporting, legislation)?

Overly-complex	1	2	3	4	5	6	7	Extremely easy
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

5.03 In your country, how efficient are the legal and judicial systems for companies in settling disputes?

Extremely inefficient	1	2	3	4	5	6	7	Extremely efficient
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

5.04 In your country, how independent is the judicial system from influences of the government, individuals, or companies?

Not independent at all	1	2	3	4	5	6	7	Entirely independent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

5.05 In your country, how common is illegal diversion of public funds to companies, individuals, or groups?

Very commonly occurs	1	2	3	4	5	6	7	Never occurs
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

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5.06 In your country, how common is it for companies to make undocumented extra payments or bribes in connection with the following

	Very commonly occurs	1	2	3	4	5	6	7	Never occurs
a. Imports and exports		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Public utilities (e.g. telephone, electricity)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Tax payments		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. Awarding of public contracts and licenses		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
e. Obtaining favourable judicial decisions		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

5.07 In your country, to what extent is long-term financing available?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

5.08 In your country, to what extent can small- and medium-sized enterprises (SMEs) access the finance they need for their business operations through the financial sector?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

5.09 In your country, to what extent do women-led businesses have equal access to finance compared to other businesses when operating under equivalent business conditions?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

5.10 In your country, to what extent is the financial system able to respond to crises?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6. Talent and employment

6.01 In your country, how well do parts of the education system meet the needs of a competitive economy?

	Not at all	1	2	3	4	5	6	7	To a great extent
a. Primary education		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Secondary non-vocational education		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Vocational education		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. Tertiary education		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Survey responses are confidential and individual respondents are not identified. If you do not the answer to a question, leave it blank. Please note that all questions referring to "your country" denote the country in which you currently work.

6.02 In your country, to what extent is the workforce proficient in the following skills?

	Not at all	1	2	3	4	5	6	7	To a great extent
a. Creativity and problem-solving	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Mathematics and statistics	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Management skills	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. Technology skills	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
e. Self-efficacy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
f. Working with others	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
g. Environmental stewardship (environmental awareness, sustainable and efficient resource usage, adopting green technologies)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6.03 In your country, to what extent do the following actors invest in workforce upskilling and reskilling?

	Not at all	1	2	3	4	5	6	7	To a great extent
a. Companies	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Public sector	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6.04 In your country, how restrictive are regulations related to the hiring of foreign labor?

	Highly restrictive	1	2	3	4	5	6	7	Not restrictive at all
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6.05 In your country, to what extent can companies find people with the skills required to fill their vacancies?

	Not at all	1	2	3	4	5	6	7	To a great extent
a. In the local labour market	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. By hiring foreign labour	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6.06 In your country, to what extent do companies find the talent needed for:

	Not at all	1	2	3	4	5	6	7	To a great extent
a. Digital transformation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Green and energy transition	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6.07 In your country, to what extent do regulations allow for the flexible hiring and firing of workers?

	Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6.08 In your country, to what extent do companies offer flexible working arrangements such as remote, hybrid and part-time work?

	Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

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6.09 In your country, how do you characterize labor -employer relations?

Generally uncooperative	1	2	3	4	5	6	7	Generally cooperative
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6.10 In your country, to what extent do all members of the population have sufficient access to the following safety nets and social services?

Not at all – service is difficult or expensive to access for all	1	2	3	4	5	6	7	To a great extent – service is easy to access for all and affordable
a. Education and training services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Medical and healthcare services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Care (e.g. childcare and eldercare)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. Financial services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6.11 In your country, to what extent is the provision of the following goods and services innovative:

Not at all	1	2	3	4	5	6	7	To a great extent
a. Water	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Energy (e.g. electricity, heating)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Agriculture and food production	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. Education and training services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
e. Medical and healthcare services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
f. Care (e.g. childcare and eldercare)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
g. Financial services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6.12 In your country, to what extent do individuals have the opportunity to improve their economic situation through their personal efforts regardless of the socioeconomic status of their parents?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

6.13 To what extent does your country attract/retain talented people?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

7. Innovation ecosystem**7.01 In your country, how easy is it for start-up entrepreneurs with innovative but risky projects to obtain equity funding?**

Extremely difficult	1	2	3	4	5	6	7	Extremely easy
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

7.02 In your country, how do you characterize corporate activity?

Dominated by a few business groups	1	2	3	4	5	6	7	Spread among many firms
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Survey responses are confidential and individual respondents are not identified. If you do not the answer to a question, leave it blank. Please note that all questions referring to "your country" denote the country in which you currently work.

7.03 In your country, to what extent do new companies with innovative ideas grow rapidly and can disrupt established firms in their markets?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

7.04 In your country, how widespread are well-developed and deep clusters (geographic concentrations of firms, suppliers, producers of related products and services, and specialized institutions in a particular field)?

Nonexistent	1	2	3	4	5	6	7	Widespread in many fields
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

7.05 In your country, do buyers make purchasing decisions primarily on price or also on the basis of the following attributes?

Do not take the attribute into account	1	2	3	4	5	6	7	Take the attribute into account
a. Product performance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. Product impact on the environment and nature	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
c. Product impact on health, mental health and wellbeing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
d. Company commitment to decent work standards and wages	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
e. Company commitment to diversity, equity and inclusion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

7.06 In your country, to what extent do business and universities collaborate on research and development (R&D)?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

7.07 In your country, to what extent do companies participate in mutually beneficial collaboration on R&D?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

8. Managing Risks

8.01 Which five risks are the most likely to pose the biggest threat to your country in the next two years?

Select maximum five across all categories.

- | | | | |
|--|--------------------------|--|--------------------------|
| a. Adverse outcomes of artificial intelligence technologies | <input type="checkbox"/> | r. Extreme weather events (floods, heatwaves, etc.) | <input type="checkbox"/> |
| b. Adverse outcomes of frontier technologies (quantum, biotech, geoengineering etc.) | <input type="checkbox"/> | s. Geoeconomic confrontation (sanctions, tariffs, investment screening) | <input type="checkbox"/> |
| c. Armed conflict (interstate, intrastate, proxy wars, coups etc.) | <input type="checkbox"/> | t. Pollution (air, water, soil) | <input type="checkbox"/> |
| d. Asset bubble burst | <input type="checkbox"/> | u. Infectious diseases (COVID-19, influenza, tuberculosis, malaria etc.) | <input type="checkbox"/> |
| e. Attacks on critical infrastructure | <input type="checkbox"/> | v. Inflation | <input type="checkbox"/> |
| f. Biodiversity loss (marine, freshwater and terrestrial) | <input type="checkbox"/> | w. Insufficient public services and social protections (incl. education, infrastructure, pensions) | <input type="checkbox"/> |
| g. Biological, chemical, or nuclear weapons or hazards | <input type="checkbox"/> | x. Intrastate violence (civil strikes, riots) | <input type="checkbox"/> |
| h. Chronic health conditions and decline in well-being (heart, cancer, diabetes, depression) | <input type="checkbox"/> | y. Involuntary migration | <input type="checkbox"/> |
| i. Censorship and surveillance | <input type="checkbox"/> | z. Labour and/or talent shortage | <input type="checkbox"/> |
| j. Concentration of strategic resources and technologies | <input type="checkbox"/> | aa. Misinformation and disinformation | <input type="checkbox"/> |
| k. Crime and illicit economic activity | <input type="checkbox"/> | ab. Non-weather-related natural disasters (earthquakes, volcanoes, etc.) | <input type="checkbox"/> |
| l. Cyber insecurity | <input type="checkbox"/> | ac. Poverty and inequality (wealth, income) | <input type="checkbox"/> |
| m. Food supply shortage | <input type="checkbox"/> | ad. Private debt (corporate, household) | <input type="checkbox"/> |
| n. Water supply shortage | <input type="checkbox"/> | ae. Public debt | <input type="checkbox"/> |
| o. Economic downturn (e.g. recession, stagnation) | <input type="checkbox"/> | af. Societal polarization | <input type="checkbox"/> |
| p. Energy supply shortage | <input type="checkbox"/> | ag. Terrorist attacks | <input type="checkbox"/> |
| q. Erosion of human rights and/or civic freedoms | <input type="checkbox"/> | ah. Unemployment or lack of economic opportunity | <input type="checkbox"/> |

9. Industrial policy and green transition

9.01 In relation to the need and impact of industrial policies in your country, which of the following three statements do you most agree with? Industrial policy is government's efforts to encourage the development and growth of all or part of the economy. Its instruments range from subsidies and tax breaks to trade protection and intellectual property rights, as well as competition policy.

- | | | | |
|---|--------------------------|--|--------------------------|
| a. Industrial policy is key to ensure the country stays competitive in the industries of the future | <input type="checkbox"/> | f. Industrial policy is likely to increase financial risks | <input type="checkbox"/> |
| b. Industrial policy is key to ensure the country achieves net-zero | <input type="checkbox"/> | g. Industrial policy is likely to change trade patterns | <input type="checkbox"/> |
| c. Industrial policy is key to ensure creation of good jobs in the country | <input type="checkbox"/> | h. Industrial policy is likely to unfairly benefit company owners and shareholders rather than workers and local communities | <input type="checkbox"/> |
| d. Industrial policy is likely to disproportionately benefit specific firms and sectors with strong relationships with the policymakers | <input type="checkbox"/> | i. There is not enough effort from the government to formulate industrial policy | <input type="checkbox"/> |
| e. Industrial policy is likely to crowd out private investment | <input type="checkbox"/> | j. Efforts of industrial policy are not effective | <input type="checkbox"/> |

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9.02 In your country, how will the decarbonization and green transition actions impact the economy?

The economy will greatly suffer from decarbonization **1** **2** **3** **4** **5** **6** **7** The economy will greatly benefit from decarbonization

9.03 In your country, how will the decarbonization and green transition actions impact the economy?

Choose up to two options for each green transition area

	Workers will be displaced	Goods and services will become unaffordable for most consumers	Goods and services will become less accessible for most consumers	Most companies will not have capital or financing for green investments	Most companies will not have the know-how and technology necessary for green investments	Most companies will not have access to critical raw materials for green investments
Transitioning away from fossil fuels	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Scaling up low-carbon energy sources	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Greening transportation and mobility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Greening agriculture and food production	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Greening heavy industry	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Greening infrastructure and built environment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Moving to a circular economy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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10. Artificial Intelligence

10.01 In your country, to what extent is the public sector promoting the adoption of AI among local businesses?

Not at all	1	2	3	4	5	6	7	To a great extent
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

10.02 In your country, to what extent are local businesses adopting AI:

Not at all	1	2	3	4	5	6	7	To a great extent
a. To develop new products and business model	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
b. To enhance productivity within their work processes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

10.03 In your country, what are the biggest socioeconomic impacts of Artificial Intelligence (AI) to happen in the next five years: Please select up to three options

a. AI will exacerbate industry concentration across a number of sectors <input type="checkbox"/>	e. AI will create a large number of new jobs <input type="checkbox"/>
b. AI will increase profit margins of businesses across a number of sectors <input type="checkbox"/>	f. AI will exacerbate discrimination against specific demographic groups <input type="checkbox"/>
c. AI will lead to higher wages <input type="checkbox"/>	g. AI will increase accessibility of goods and services <input type="checkbox"/>
d. AI will displace a large number of existing jobs <input type="checkbox"/>	h. AI will increase affordability of goods and services <input type="checkbox"/>

10.04 In your country, what are the largest barriers to the adoption of AI among local businesses? Please select up to two options

a. Lack of customization to local business needs <input type="checkbox"/>	d. Lack of skills to support adoption <input type="checkbox"/>
b. High costs of available AI products and services <input type="checkbox"/>	e. Complex and costly regulations around the use of AI and data <input type="checkbox"/>
c. Lack of vision among the managers and leaders <input type="checkbox"/>	f. Lack of demand among consumers <input type="checkbox"/>

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10.05 From the list of sectors below, please select the five sectors in your country that are most likely to adopt Artificial Intelligence (AI) to create new products and business models:

Accommodation, food and leisure services	<input type="checkbox"/>	Engineering and construction	<input type="checkbox"/>
Rental, reservation and leasing services	<input type="checkbox"/>	Water and waste management	<input type="checkbox"/>
Agriculture, forestry and fishing	<input type="checkbox"/>	Advanced manufacturing	<input type="checkbox"/>
Automotive and aerospace	<input type="checkbox"/>	Electronics	<input type="checkbox"/>
Care and social work services	<input type="checkbox"/>	Production of consumer goods	<input type="checkbox"/>
Personal care, well-being and repair services	<input type="checkbox"/>	Arts, entertainment, and recreation	<input type="checkbox"/>
Education and training	<input type="checkbox"/>	Media and publishing	<input type="checkbox"/>
Chemical and advanced materials	<input type="checkbox"/>	Non-profit organizations, professional bodies and unions	<input type="checkbox"/>
Energy technology and utilities	<input type="checkbox"/>	Business support and premises maintenance services	<input type="checkbox"/>
Mining and metals	<input type="checkbox"/>	Employment services	<input type="checkbox"/>
Oil and gas	<input type="checkbox"/>	Research, design and business management services	<input type="checkbox"/>
Financial services and capital markets	<input type="checkbox"/>	Real estate	<input type="checkbox"/>
Insurance and pensions management	<input type="checkbox"/>	Retail and wholesale of consumer goods	<input type="checkbox"/>
Government and public sector	<input type="checkbox"/>	Supply chain and transportation	<input type="checkbox"/>
Medical and healthcare services	<input type="checkbox"/>		
Information and technology services	<input type="checkbox"/>		
Telecommunications	<input type="checkbox"/>		

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Thank you for completing this Survey!

To learn more about the World Economic Forum's Centre for the New Economy and Society visit <https://www.weforum.org/centres-and-platforms/centre-for-the-new-economy-and-society>

Respondent Information (optional)

Before filling out your personal data in connection with this form, you hereby confirm that you have read and understood the below Privacy Notice.

Purpose

The personal data we obtain from you will be used for data quality check control purposes in connection with this Executive Opinion Survey and will not be published or associated with your responses in any way.

Your personal data may be shared with other entities that belong to the Forum group of entities. We may also share your data (without connecting to responses) with our local Partner Institute.

The World Economic Forum processes your personal data as a controller in accordance with applicable legislation as described in the Privacy Notice hyperlinked above. You may exercise any of the data subject rights listed in the Privacy Notice at <https://wef.ch/MyData>.

Privacy notice

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Identification of the controller

The Forum processes your personal data as a controller in accordance with data protection laws, including, as applicable, the EU General Data Protection Regulation ("GDPR") and the Swiss Federal Act on Data Protection ("Swiss DPA"), as amended from time to time.

What personal data do we collect from you?

We collect personal data about you that you provide in the context of the Survey, such as your name, gender, email address, company address, information about the organization or company you work for (including its size, industry, sector), job title, and other information about you that is relevant to the Survey. Additionally, when you use the Platform to complete the Survey, we collect technical data, such as your IP address of your terminal device and other technical information in order to ensure the functionality and the security of the Platform.

What are the purposes and the legal ground for processing?

The personal data we obtain from you in connection with the Survey will be processed for the purposes of and in connection with the Forum's Global Competitiveness Report and related activities. These purposes include, among others, processing your data for the purposes of conducting the Survey, performing data quality checks, managing and following up on your Survey responses, compiling the Global Competitiveness Report, communicating with you, complying with applicable law, and for further purposes in our legitimate interest. We may also use aggregated data about the use of the Platform for our own statistical and analytics purposes. Insofar as we need a legal basis to process your personal data and we already have an existing relationship with you (e.g. if you are already an existing member, partner or constituent of the Forum), we process your personal data on the basis of our legitimate business interest to collect and

process your responses to the Survey insofar as they are related to specific Forum communities, initiatives and/or projects. Where we ask for your consent for certain processing activities, such as for participating in the Survey and answering its questions and for the Forum to transfer your contact details (without connecting them to your Survey responses) back to our Partner Institutes so that they may contact you again for a new Survey cycle, you may withdraw consent for such processing activities at any time by contacting us as described under the “How to contact us” section below. Once we have received notification of your withdrawal of consent, we will no longer process your data for the purposes you consented to, unless we have another legal basis to do so. Your withdrawal of consent does not, however, affect the lawfulness of the processing based on the consent prior to withdrawal.

Who do we share your personal data with?

The Forum operates at a global level and, as a result, your personal data may be transferred to, and processed in, countries that are located outside Switzerland and the European Union / European Economic Area (EU/EEA). We may share your personal data with other Forum entities, which may process your personal data as separate controller. You can find a list of the Forum group entities [here](#). We may also share your personal data with our service provider and operator of the Platform, Qualtrics LLC, and, with your consent, with our Partner Institutes (but without providing them your Survey responses). You can find a list of our Partner Institutes here, as updated from time to time. These third parties may be located outside of Europe, including in countries that do not provide an adequate level of data protection; exceptionally in any part of the world. If a recipient is located in a country that does not provide an adequate level of data protection, we will implement appropriate safeguards to ensure that your personal data is protected in the recipient's country, including, among others, by concluding the new EU Standard Contractual Clauses or by collecting your consent.

How long do we keep your personal data?

The Forum will retain your personal data for as long as necessary for the purposes for which it was collected or legal retention periods and our legitimate interests in documentation and keeping evidence require it, or storage is a technical requirement. We usually retain your Survey responses for five years and technical data collected in the context of the use of the Platform for three months. If there are no contrary legal or contractual obligations, we will delete or anonymize your data once the storage or processing period has expired as part of our usual processes.

How do we protect your personal data?

We implement appropriate security measures in order to maintain the security of your personal data and ensure its confidentiality,

integrity and availability, and to protect it against unauthorized or unlawful processing, and to mitigate the risk of loss, accidental alteration, unauthorized disclosure or access. Technical and organizational security measures may include encryption and pseudonymization of data, logging, keeping back-up copies, giving instructions to our employees, entering confidentiality agreements and monitoring. We will also ensure that the Survey responses are only accessible to those who have a need to know access at the Forum (need-to-know principle). In any event, we will not share non-anonymized Survey responses with a Partner Institute or any other third party.

What are your rights?

To help you control the processing of your personal data, you have the following data protection rights in relation to our data processing, depending on the applicable data protection law:

- You may request access to and obtain a copy of your personal data.
- You may also request that any personal data that is inaccurate or incomplete be rectified or completed.
- You may request that your personal data be erased under certain legal conditions (for example, where the personal data is no longer needed to achieve the purposes for which the information was initially collected).
- You may object to the processing of your personal data, ask us to restrict processing of your personal data or request portability of your personal data under certain legal conditions.
- You can withdraw your consent at any time, where our processing is based on your consent. Withdrawing your consent will not affect the lawfulness of any processing we conducted prior to your withdrawal, nor will it affect processing of your personal data conducted in reliance on lawful processing grounds other than consent.
- You have the right to receive, upon request, further information that is helpful for the exercise of these rights.
- You have the right to complain to a data protection authority about our collection and use of your personal data. For more information, please contact your local data protection authority. You can find a list of authorities in the EEA [here](#). You can reach the UK supervisory authority [here](#). You can reach the Swiss supervisory authority [here](#).

You may exercise any of the rights above at any time by contacting us as described under the “How to contact us” section below. Please note that conditions, exceptions or restrictions apply to these rights under applicable data protection law. We will inform you accordingly, where applicable.

How to contact us

If you have any questions or concerns concerning this Notice or the way we process your personal data, or if you wish to exercise your data privacy rights as described above, please contact us by email filling the form at <https://wef.ch/MyData>.

Consent notice

I hereby agree to participate in the Executive Opinion Survey and to answer its questions, and I consent to the processing of my personal data by the Forum as described in the Privacy Notice above.

Yes, I consent

No, I do not consent

Country: _____

Name: _____

Gender: Female Male Other

Job title: _____

Company: _____

Address: _____

Postal Code/City: _____

E-mail: _____

May we contact you for quality control purposes? Yes No

I confirm I have personally completed the Survey and that I have assessed the country in which I currently work. Yes

Please return to:

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