

PPP, PA & OXI INVESTMENT PORTFOLIO



PROINVERSIÓN promotes private investment through



**Public-Private Partnerships
(PPPs)**



Projects in Asset (PA)



Works for Taxes (OXI)



GAP CLOSING

The portfolio focuses on **infrastructure projects** in transport, electricity, sanitation, education and health.



DECENTRALIZATION

PROINVERSIÓN promotes PPP 5.0, a comprehensive governance framework, which positions public-private investment as a fully integrated lifecycle delivery system between PPPs, OXI or PA.

NEW PPP LAW AND REGULATIONS



**Governance
improvements**



**More
streamlined
processes**



**Simplification
of contract
amendments**



**Co-financed PPP
formulation**

Contribution to infrastructure

2002-2026

Public-Private
Partnerships (PPPs)



151

PPP Projects
USD 41.5 billion

2002-2026

Projects in Asset (PA)



108

PA Projects
USD 12.3 billion

2009-2026

Works for Taxes (OXI)



1549

OXI projects
S/ 24 billion

Projects	Current Status
AVP	Social Management: • Review and approval of the design of the Involuntary Resettlement and Compensation Plan (PACRI) for Section I, II - Remediation and III (Completed). • Review and approval of PACRI design for Section II (In progress).
FHH	Technical Management: • Update of the PEB and activation of the dispute resolution board for the Rolling Stock EDI (Completed) • Field identification of property owners and affected parties (In progress). • Meetings on progress of the Works EDI and start of reviews under the BIM methodology (In progress).
HEVES	Pre-operational Phase: • Signing of the Asset Verification Report (Completed). • Preparation of the Situational Report and Maintenance and Availability Plan for existing assets (In progress). • Review and consensus on the Trust Agreement for Administration and Payments (In progress).

Investment Promotion Mechanisms

1998-2026*

**Early VAT Recovery
Regime (RERA)**



289

Contracts
exceeding
USD **64** billion

1993-2026*

**Legal Stability
Agreements (LSAs)**



740

Agreements
exceeding
USD **37** billion

Emblematic PPPs

APP 1.0

**Jorge Chávez
International Airport**

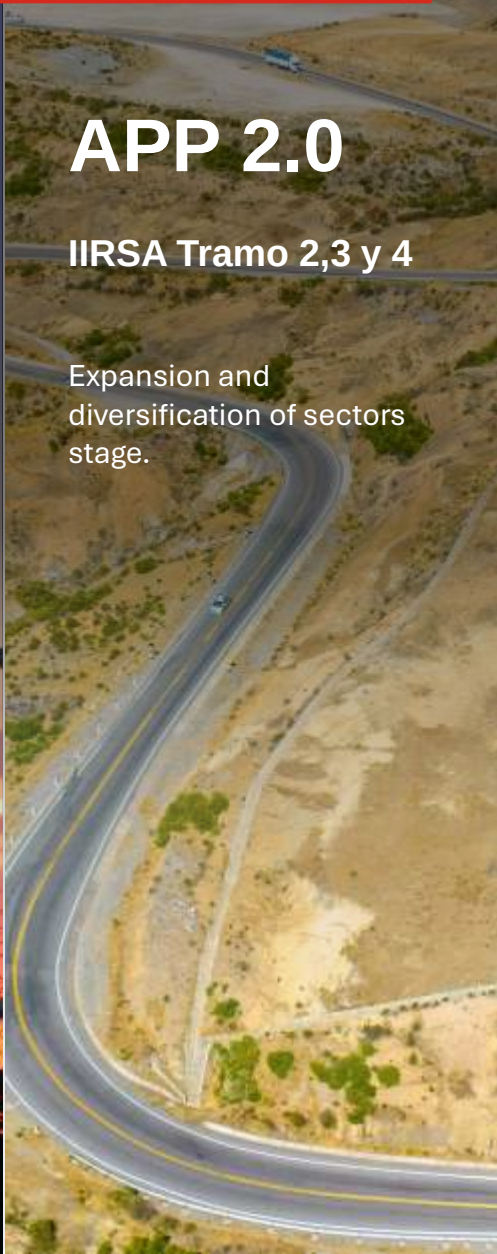
Basic infrastructure and
public utilities stage.



APP 2.0

IIRSA Tramo 2,3 y 4

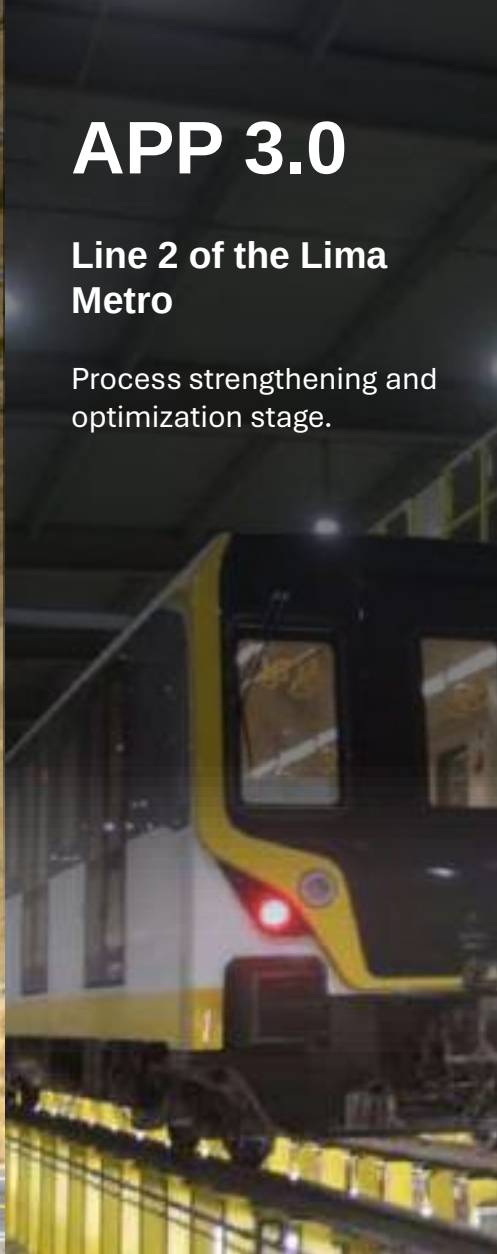
Expansion and
diversification of sectors
stage.



APP 3.0

**Line 2 of the Lima
Metro**

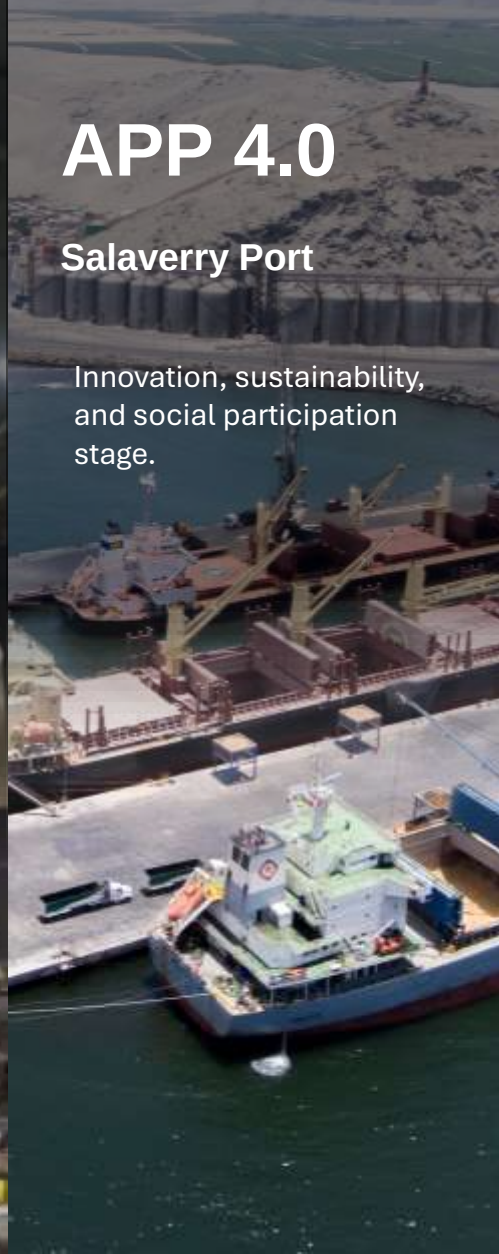
Process strengthening and
optimization stage.



APP 4.0

Salaverry Port

Innovation, sustainability,
and social participation
stage.



APP 5.0

**Peripheral Ring Road
Huancayo-Huancavelica
Railway**

Advanced digitalization, financial
adaptability, and climate and
social resilience stage.



PPP and Asset Projects Awarded (2023–2026)

2023

14 projects
USD 2332 millions



2024

15 projects
1 Amendment
USD 8956 millions



2025

9 projects
1 Amendment
USD 4756 millions



2026

5 Project
2 Addendum
USD 2455 millions



Piura and Chimbote EsSalud Hospitals (USD 323 million)



Peripheral Ring Road (USD 3.396 billion)



Longitudinal de la Sierra Highway – Section 4 (USD 1.582 billion)



Torre Trecca Contract Amendment (USD 1.201 billion)



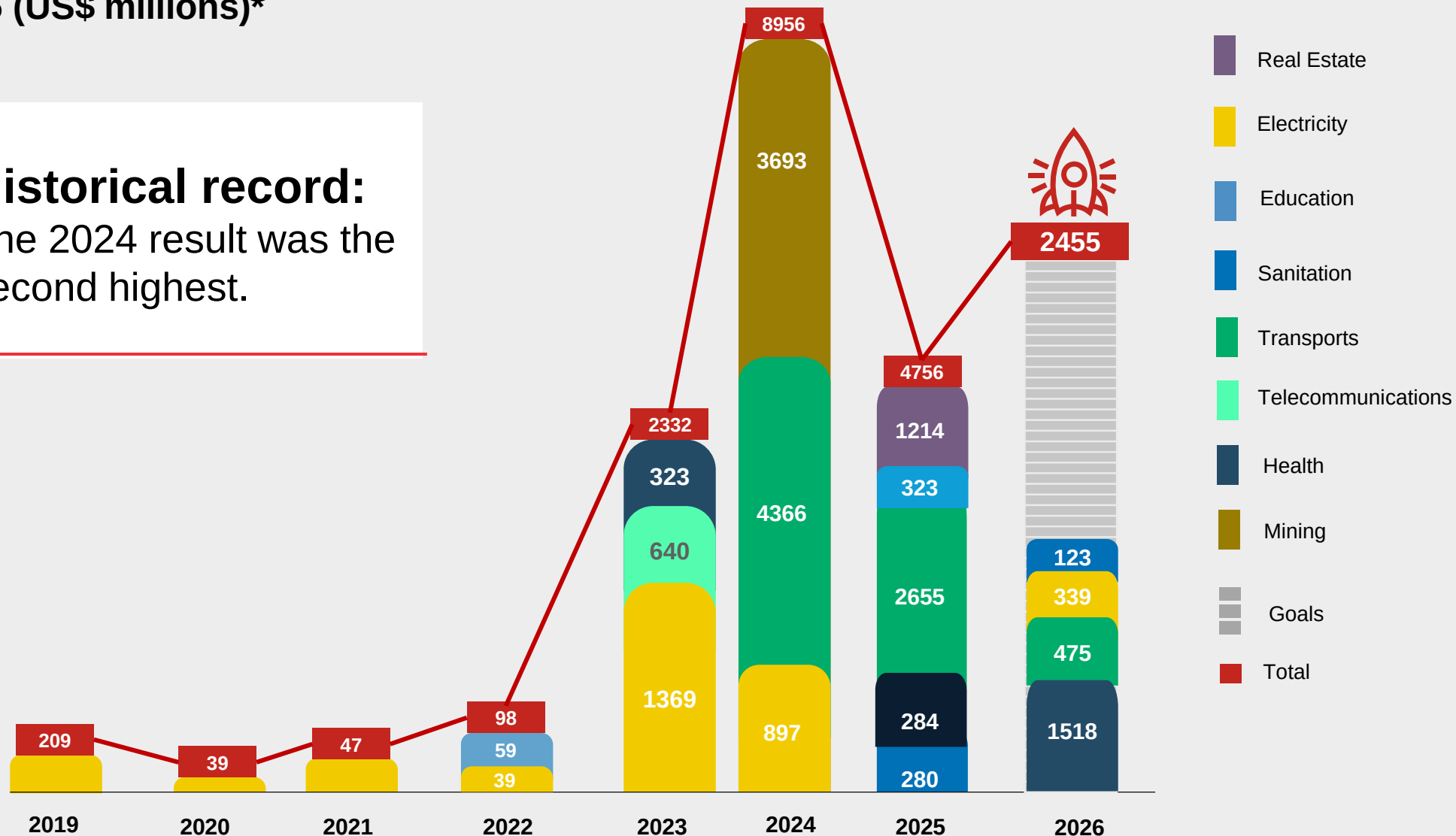


PPPs and Asset Projects Progress

2019 – 2025 (US\$ millions)*



Historical record:
The 2024 result was the
second highest.



* Does not include expired or stalled projects. Reference amounts are considered for electricity projects. / Amounts from amendments signed in collaboration with ProInversión are included.

PROJECT PORTFOLIO / LOGISTICS CORRIDORS



85 Project + 6 Amendments
USD 39 billion



NORTHERN COASTAL CORRIDOR
Paíta – Salaverry – Chancay



NORTHERN TRANSVERSAL CORRIDOR
Paíta – Yurimaguas – Santa Rosa



CENTRAL TRANSVERSAL CORRIDOR
Callao/Chancay – Pucallpa



SOUTHERN TRANSVERSAL CORRIDOR
Matarani/SJM/Ilo– Iñapari



SOUTHERN COASTAL CORRIDOR
Pisco – Matarani – Tacna



CENTRAL COASTAL CORRIDOR
Chancay – Callao –
Pisco



LOGISTICS CONNECTIVITY



Maritime Port Terminals



River Port Terminals



River Transportation System



Road Infrastructure



PPP and PA & Contract Amendments | Short term

 **13**

Projects + 4 Contract
Amendments

**USD 3
billion**



15 Regions
Benefited

5 Million
Beneficiaries



Electricity
9 projects

691



Education
1 projects

584



Transports
1 projects

463



Water & Sanitation
1 projects

239



Real Estate
1 projects

105

Amendments (USD 1090 millions)

HEALTH

20

HYDROCARBONS

663

TRANSPORTS

406



Updated goal PPP and PA short term

(Up to 13 projects and 4 amendments to be awarded for more than USD 3.1 billion)*

N°	Type	Projects	Project amount* (USD mill.)	Sector	Direct Award**	Awarded by tender
1	Real Estates	O and M of the Lima Convention Center	105	PROINVERSIÓN	-	III.Q.26
2	Education	CER Lima Metropolitana	584	PROINVERSIÓN	III.Q.26	I.Q.27
3 – 6	Transmission	Group 2 of Transmission Plan Electrical 2025-2034 ^{2/}	525	PROINVERSIÓN	-	IV.Q.26
7 – 11	Transmission	Group 3 of Transmission Plan Electrical 2025-2034 ^{2/}	165	PROINVERSIÓN	-	IV.Q.26
12	Sanitation	San Martín WWTP	239	PROINVERSIÓN	IV.Q.26	II.Q.27
13	Ports	Chimbote International Port Terminal	463	PROINVERSIÓN	IV.Q.26	II.Q.27
Goal			2 082			

N°		Sector	Amendments	Project amount* (USD mill.)	EPTP
1		Health	Addenda Salog	20	ESSALUD
2		Hydrocarbons	Addenda Cálidda	663	MINEM
3		Ports	Addenda Mineral Concentrate Loading Terminal	389	MTC
4		Railways	Addenda Railway Center	17	MTC
Goal				1 090	

*The project amount includes the simple sum, at nominal value, of the investment amount (CAPEX) and the OPEX expenses for the first ten (10) years of the project's operational stage, excluding VAT, expressed in U.S. dollars.

A = Addenda

1/ Projects in Assets

2/ Just CAPEX

PPP and PA projects | Mid term

 **24**
Projects + 2
Addendas
USD 12 billion

 **16 Regions**
Benefited

12 Million
Beneficiaries



Mining
1 projects

2157



Transports
6 projects

2108



Water & Sanitation
4 projects

1682



Health
2 projects

791



Tourism
1 project

412



Electricity
6 projects

397



Education
2 project

345



Real Estates
2 project

178



Agriculture & Irrigation
1 project

156

Amendments

TRANSPORTS

4106



Updated goal PPP and PA mid term

(Up to 24 projects to be awarded for more than USD 7.7 billion)*

N°	Type	Project	Project Amount* (USD mill.)	Sector	Direct Award**	Awarded by tender
1 – 5	Transmission	Group 4 of Transmission Plan Electrical 2025-2034 ^{2/}	145	PROINVERSIÓN	-	I.Q.27
6	Sanitation	Headworks (1st phase)	780	PROINVERSIÓN	-	I.Q.27
7	Education	Schools in Cusco	218	PROINVERSIÓN	I.Q.27	III.Q.27
8	Sanitation	Ilo Desalination Plant	232	PROINVERSIÓN	II.Q.27	IV.Q.27
9	Sanitation	Huancayo WWTP	466	PROINVERSIÓN	II.Q.27	IV.Q.27
10	Real Estates	IPPA Park 23 ^{1/}	162	MVCS	II.Q.27	IV.Q.27
11	Roads	Road Corridor Dv. Las Vegas – Mazamari – Pto. Ocopa	353	PROINVERSIÓN	-	II.Q.27
12	Roads	Road Corridor Atico – Dv. Quilca – Matarani – Ilo	240	PROINVERSIÓN	-	II.Q.27
13	Health	O and M of the Sullana Hospital	188	GORE Piura	-	III.Q.27
14	Tourism	Choquequirao Cable Car	412	PROINVERSIÓN	-	III.Q.27
15	Electricity	Las Joyas Photovoltaic Plant ^{1/}	252	MINDEF	III.Q.27	I.Q.28
16	Education	CER VMT	128	PROINVERSIÓN	III.Q.27	I.Q.28
17	Road	Road Corridor Zapallal – Ventanilla	88	PROINVERSIÓN	-	III.Q.27
18	Road	1B Junction – Buenos Aires – Canchaque Highway	297	PROINVERSIÓN	-	III.Q.27
19	Health	PNP Hospital	603	PROINVERSIÓN	-	IV.Q.27
20	Irrigation	O&M of the New Olmos Concession ^{2/}	156	GORE Lambayeque	-	IV.Q.27
21	Real Estates	El Pinar Shopping Center ^{1/}	17	GL Independencia	-	IV.Q.27
22	Mining	IEPA Sechura	2157	MINEM	-	IV.Q.27
23	Airport	Third group of airports	619	PROINVERSIÓN	-	IV.Q.27
24	Sanitation	North Lima Deslination Plant	205	PROINVERSIÓN	IV.Q.27	III.Q.28
Goal			7 716			

*The amount of the project includes the simple sum at nominal value of the investment amount (CAPEX) and the OPEX expenses of the first ten (10) years of the operational stage of the project without IGV in dollars.

1/ Project in Assets

2/ For projects in formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP.



Short Term - Adendda

(Up to 2 projects to be awarded for more than USD 4.1 billion)*

N°	SECTOR		Adendda	Project Amount* (USD mill.)	EPTP
1		Railways	Addenda Línea 1 del Metro de Lima	3 836	MTC
2		Roads	Addenda Red vial 5	270	MTC
 GOAL				4 106	

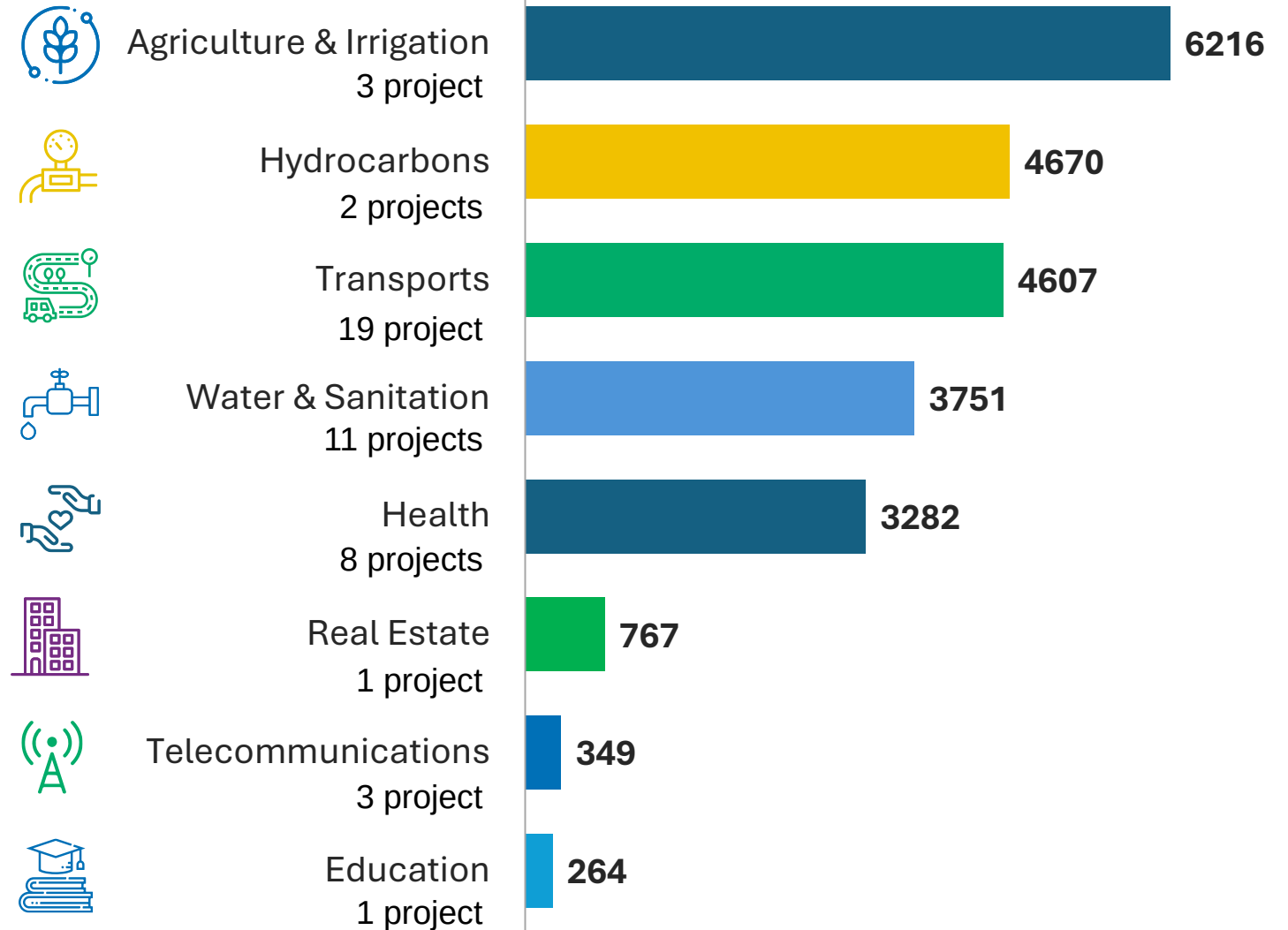
The project amount includes the simple nominal sum of the investment amount (CAPEX) and the OPEX expenses of the first ten (10) years of the project's operational stage, excluding VAT, in U.S. dollars.

PPP and PA projects | Long term

 **48**
Projects
USD 23 billion

23 Regions
Benefited

 More than 12
Million
Beneficiaries





Updated goal PPP and PA large term

(Up to 25 projects to be awarded for more than USD 9.3 billion)*

N°	Type	Project	Project amount* (USD mill.)	Sector	Direct Award**	Awarded by tender
1	Sanitation	Cajamarca WWTP	921	PROINVERSIÓN	-	III.Q.28
2	Sanitation	Sanitation Service in Tumbes and Contralmirante Villar ^{2/}	653	PROINVERSIÓN	-	III.Q.28
3	Sanitation	Iquitos WWTP	415	PROINVERSIÓN	-	IV.Q.28
4	Health	Iquitos Hospital	135	GORE Loreto	-	II.Q.28
5	Health	Yurimaguas Hospital	139	GORE Loreto	-	II.Q.28
6	Health	Loreto Regional Hospital	292	GORE Loreto	-	II.Q.28
7	Health	Militar Hospital	800	PROINVERSIÓN	I.Q.28	III.Q.28
8	Sanitation	Sanitation Services in Chanchamayo and Concepción ^{2/}	190	PROINVERSIÓN	-	III.Q.28
9	Sanitation	Trujillo WWTP	809	MVCS	I.Q.28	III.Q.28
10	Health	Unanue Hospital	1112	PROINVERSIÓN	-	III.Q.28
11	Real Estates	Artificial Peninsula – Gateway to the Pacific	767	MVCS	I.Q.28	III.Q.28
12	Sanitation	Cañete WWTP	281	PROINVERSIÓN	I.Q.28	III.Q.28
13	Health	GIRSE	221	PROINVERSIÓN	I.Q.28	III.Q.28
14	Roads	Road corridor 7	92	PROINVERSIÓN	-	IV.Q.28
15 – 16	Telecommunications	Loreto Communications Network Project	312	MTC	-	II.Q.28
17	Telecommunications	Fix Internet Network Project – Madre de Dios	37	MTC	-	II.Q.28
18	Roads	Cusco - Pisac	107	PROINVERSIÓN	-	IV.Q.28
19	Roads	Road Corridor Vial Pte. Carrizales (Casma) – Pariacoto	106	PROINVERSIÓN	-	IV.Q.28
20	Ports	New Port Terminals in Loreto	199	PROINVERSIÓN	-	IV.Q.28
21	Roads	Road Corridor 6	192	PROINVERSIÓN	-	IV.Q.28
22	Roads	Road Corridor Sicuani – Pucará – Calapuja	111	PROINVERSIÓN	-	IV.Q.28
23	Roads	Road Corridor 4	163	PROINVERSIÓN	-	IV.Q.28
24	Road	Cusco Highway	918	PROINVERSIÓN	-	III.Q.28
25	Hydrocarbons	Natural Gas Distribution in Arequipa, Moquegua, and Tacna	349	PROINVERSIÓN	-	III.Q.28
Goal 2028			9 319			

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1/ Project in Assets

2/ For projects in formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP.



Updated goal PPP and PA large term

(Up to 23 projects to be awarded for more than USD 14.5 billion)*

N°	Type	Project	Project amount* (USD mill.)	Sector	Awarded by tender
1	Irrigation	Chavimochic III – Project ^{2/}	450	GORE La Libertad	2029
2	Sanitation	Lambayeque Desalination Plant	54	PROINVERSIÓN	2029
3	Sanitation	Sanitation services in Huara and Barranca ^{2/}	80	MVCS	2029
4	Irrigation	Chinecas Project ^{2/}	5046	GORE Ancash	2029
5	Sanitation	Sanitation services in Talara ^{2/}	180	PROINVERSIÓN	2029
6	Sanitation	Lambayeque WWTP	144	PROINVERSIÓN	2029
7	Irrigation	Majes Siguas – Stage II	720	MIDAGRI	2029
8	Sanitation	Sanitation services in San Ignacio ^{2/}	25	PROINVERSIÓN	2029
9	Education	Sayari	264	PROINVERSIÓN	2029
10	Navigate Roads	Amazon Waterway	304	PROINVERSIÓN	2029
11	Ports	New Pucallpa Terminal Port	336	PROINVERSIÓN	2029
12	Ports	Almirante Miguel Grau de Tacna Port Terminal	400	PROINVERSIÓN	2029
13	Roads	Santa – Pte Chuquicara – Tauca – Dv. Sihuas	145	PROINVERSIÓN	2029
14	Roads	Kimbiri – Kepashiato	155	PROINVERSIÓN	2029
15	Roads	Los Maestros Bridge – Huaytará	161	PROINVERSIÓN	2029
16	Roads	Pto. Yoyato – Cubantia	85	PROINVERSIÓN	2029
17	Roads	Dv. Urcos – Sicuani	123	PROINVERSIÓN	2029
18	Roads	Road corridor 1	211	PROINVERSIÓN	2029
19	Roads	Dv. Chiguata – Santa Lucía – Mañazo	647	PROINVERSIÓN	2029
20	Roads	Road corridor 5	151	PROINVERSIÓN	2029
21	Health	High-Complexity Hospital of Lambayeque	398	GORE Lambayeque	2030
22	Health	Improvement and Expansion of Health Services at the Lambayeque Regional Hospital ^{2/}	186	GORE Lambayeque	2030
23	Hydrocarburns	SITGAS ^{2/}	4321	MINEM	2030
Goal 2029 - 2030			14 587		

*The amount of the project includes the simple sum at nominal value of the investment amount (CAPEX) and the OPEX expenses of the first ten (10) years of the operational stage of the project without IGV in dollars.

1/ Project in Assets

2/ For projects in formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP.



14 regions
18 million
beneficiaries



N°	SECTOR	PROJECT	AMOUNT* (USD millones)
1	Railways	Lima Metro Line 3	6932
2	Railways	Lima Metro Line 4	3710
3	Railways	Lima Metro Line 7	2671
4	Railways	Lima – Ica railway	7210
5	Railways	Andahuaylas – Marcona railway	8986
6	Railways	Lima – Barranca railway	4393
7	Railways	Cusco to Chinchero railway	205
8	Waterways	Improvement of the river navigation service in the Yurimaguas – Santa Rosa section	92
9	Road	Sullana – Tumbes – Puente la Paz corridor	305
10	Road	Pte. Reither- Villa Rica - Puerto Bermudez - Von Humbolt/Pte. Paucartambo – Oxapampa corridor	675
11	Road	Administration of the Comprehensive Vehicle Identification System	126
			35 306

*Monto de inversión referencial